



Legacy Society

The Library Foundation stewards a variety of planned gifts on behalf of the Library, ranging from contributions in wills to life insurance and other arrangements that can generate income for you. Based on your goals, the Foundation can help you shape a unique legacy for the Library; planned gifts can start or endow programs and services, maintain collections and more. Those who make planned gifts are recognized through the Foundation's Legacy Society.

What is the Legacy Society?

The Legacy Society recognizes those who have made planned gifts to the Library Foundation. Planned gifts include several kinds of giving, ranging from a bequest to the Foundation in your will, to designation of the Foundation as a beneficiary of your retirement plan, to arrangements that provide some income for you during your lifetime.

How can I become a member?

You become a member of the Legacy Society by making a planned gift and notifying the Foundation.

How will I be recognized?

If you wish to be recognized, the Foundation will list your name in its annual reports. Additionally, you will receive the Foundation's newsletter and invitations to special events. For Legacy Society members who make planned gifts of \$25,000 or more, the Foundation offers a variety of additional recognition opportunities, such as naming library areas or programs.

What will my gift support?

Your gift will make possible Library programs benefiting children, students, job-seekers, lifelong learners, and the larger community. You can choose to make an unrestricted gift to be used at the Foundation's discretion, or work with us to designate your gift for a specific Library program or service you find meaningful. For example, the nationally renowned Marian McFadden Memorial Lecture was established with a bequest. Other planned gifts have supported the Library's On the Road to Reading program, an early literacy outreach initiative for preschool children, and major exhibits at Central Library.

In my will, I want to provide for heirs. Does the Foundation require a minimum bequest?

The Foundation accepts bequests of all sizes. We respect your desire to provide for heirs.

How do I make a planned gift?

If you would like to make a planned gift, please contact us or your attorney or financial planner for assistance with the specifics.

For more information, contact the Library Foundation at foundation@indyplfoundation.org.

**The Indianapolis Public
Library Foundation**
2450 N. Meridian Street
P.O. Box 6134
Indianapolis, IN 46206-6134

317.275.4700
indyplfoundation.org



Legacy Society Interest Form

Tell Us about Your Interest in Making a Planned Gift (Complete One Box)

I have already made the following type of planned gift:

Bequest in Will Retirement Plan Beneficiary Other: _____

I named the **Indianapolis-Marion County Public Library Foundation, Inc.** as beneficiary.

Have you restricted your gift for a specific purpose? Yes No

If so, describe the restricted purpose: _____

Do you wish to be recognized as a member of the Legacy Society? Yes No

I am considering a planned gift. I would like to speak with a Foundation staff member in more detail about planned giving opportunities and my philanthropic and financial goals.

Tell Us about You

Name: _____
(as you would like it to appear in any Legacy Society recognition materials)

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ E-mail: _____

Sign and Date

I understand this Interest Form is not a legal obligation and may be amended at my discretion.

Signature: _____ Date: _____

Please send completed form to:

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